

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
FRANCHISE GROUP, INC., <sup>1</sup>	)	Case No. 24-12480 (LSS)
	)	
Reorganized Debtor.	)	<b>Re: Docket No. 1914</b>
	)	

**CERTIFICATION OF COUNSEL REGARDING *REVISED*  
PROPOSED ORDER SUSTAINING REORGANIZED DEBTORS’  
FOURTH (4TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS**

On November 17, 2025, the above-captioned reorganized debtor (the “Reorganized Debtor”) filed the *Reorganized Debtors’ Fourth (4<sup>th</sup>) Omnibus (Non-Substantive) Objection to Claims* [Docket No. 1914] (the “Objection”)<sup>2</sup> with the United States Bankruptcy Court for the District of Delaware (the “Court”). A proposed form of order sustaining the Objection was attached thereto as Exhibit 2 (the “Proposed Order”). Attached to the Proposed Order as Exhibits A and B respectively, were schedules of the (i) Late Claims and (ii) Wrong Debtor Claims subject to the Objection (each a “Schedule”).

The deadline for parties to file and serve responses to the relief requested in the Objection was established as December 8, 2025, at 4:00 p.m. (prevailing Eastern Time) (the “Response Deadline”). Prior to the Response Deadline, the Reorganized Debtor received informal comments from Munib Malik (“Respondent”). To facilitate discussions with Respondent, the Reorganized

<sup>1</sup> The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term “Reorganized Debtors” includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent, at <https://cases.ra.kroll.com/FRG/>. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors’ cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

Debtor has (i) revised the Proposed Order, attached hereto as **Exhibit 1** (the “Revised Proposed Order”), to remove Respondent’s claim from the Late Claims Schedule and (ii) adjourned the Objection solely as to Respondent’s claim to February 18, 2026, at 10:00 a.m. (prevailing Eastern Time). For the convenience of the Court and other interested parties, a blackline comparing the Revised Proposed Order against the Proposed Order is attached hereto as **Exhibit 2**. The Reorganized Debtor reserves any all rights, claims, and defenses with respect to Respondent’s claim and will provide the Court with an update on such claim, as may be appropriate.

WHEREFORE, as the Reorganized Debtor did not receive any objections or responses other than as described herein, the Reorganized Debtor respectfully requests that the Court enter the Proposed Order without further notice or a hearing at the Court’s earliest convenience.

*[Remainder of Page Intentionally Left Blank]*

Dated: December 11, 2025  
Wilmington, Delaware

*/s/ Allison S. Mielke*

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**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

Edmon L. Morton (Del. No. 3856)  
Matthew B. Lunn (Del. No. 4119)  
Allison S. Mielke (Del. No. 5934)  
Sheila Borovinskaya (Del. No. 6758)  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253  
Email: emorton@ycst.com  
mlunn@ycst.com  
amielke@ycst.com  
sborovinskaya@ycst.com

*Co-Counsel to the Reorganized Debtor*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)  
Derek I. Hunter (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com  
nicole.greenblatt@kirkland.com  
derek.hunter@kirkland.com

- and -

Mark McKane, P.C. (admitted *pro hac vice*)  
555 California Street  
San Francisco, California 94104  
Telephone: (415) 439-1400  
Facsimile: (415) 439-1500  
Email: mark.mckane@kirkland.com

*Co-Counsel to the Reorganized Debtor*